



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,  
  
Debtors.

Chapter 11

Case No. 23-10063

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee: **Marcos Holdings I LLC**

Name of Transferee: **ParaFi Digital Credit Fund LP**

Name and Address where notices and payments to transferee should be sent:  
**Attestor Value Master Fund LP<sup>1</sup>  
c/o Attestor Limited  
7 Seymour Street  
W1H 7JW  
London, United Kingdom**

Last known address: **500 West Putnam Avenue, Suite 400  
Greenwich CT, 06830**

Email: **Attn: Steve Gillies  
settlements@attestorcapital.com**  
Phone: **+44(0)20 7074 9653**

Court Claim # (if known): **447 (Anonymous Lender #68)**

Last Four Digits of Acct #:

Amount of Claim: **1,923,104.44 USDT**

<sup>1</sup> Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Date **May 22, 2023**  
Claim  
Filed:

Phone: **+1 (203) 542-9006**

Last Four  
Digits of  
Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 06/07/2023

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EVIDENCE OF TRANSFER OF CLAIM**

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of July 1, 2023, ParaFi Digital Credit Fund LP ("**Seller**") has unconditionally and irrevocably sold, transferred, and assigned to Marcos Holdings I LLC ("**Purchaser**") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "**Claim**") as set forth in the proof of claim filed as Claim No. 447 (Anonymous Lender #68) against the debtor(s) in *re: Genesis Global Holdco, LLC* (Case No. 23-10063) pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on July 1, 2023.



**By: ParaFi Digital Credit Fund LP**

**By: Adrian Uberto, Authorized Person**